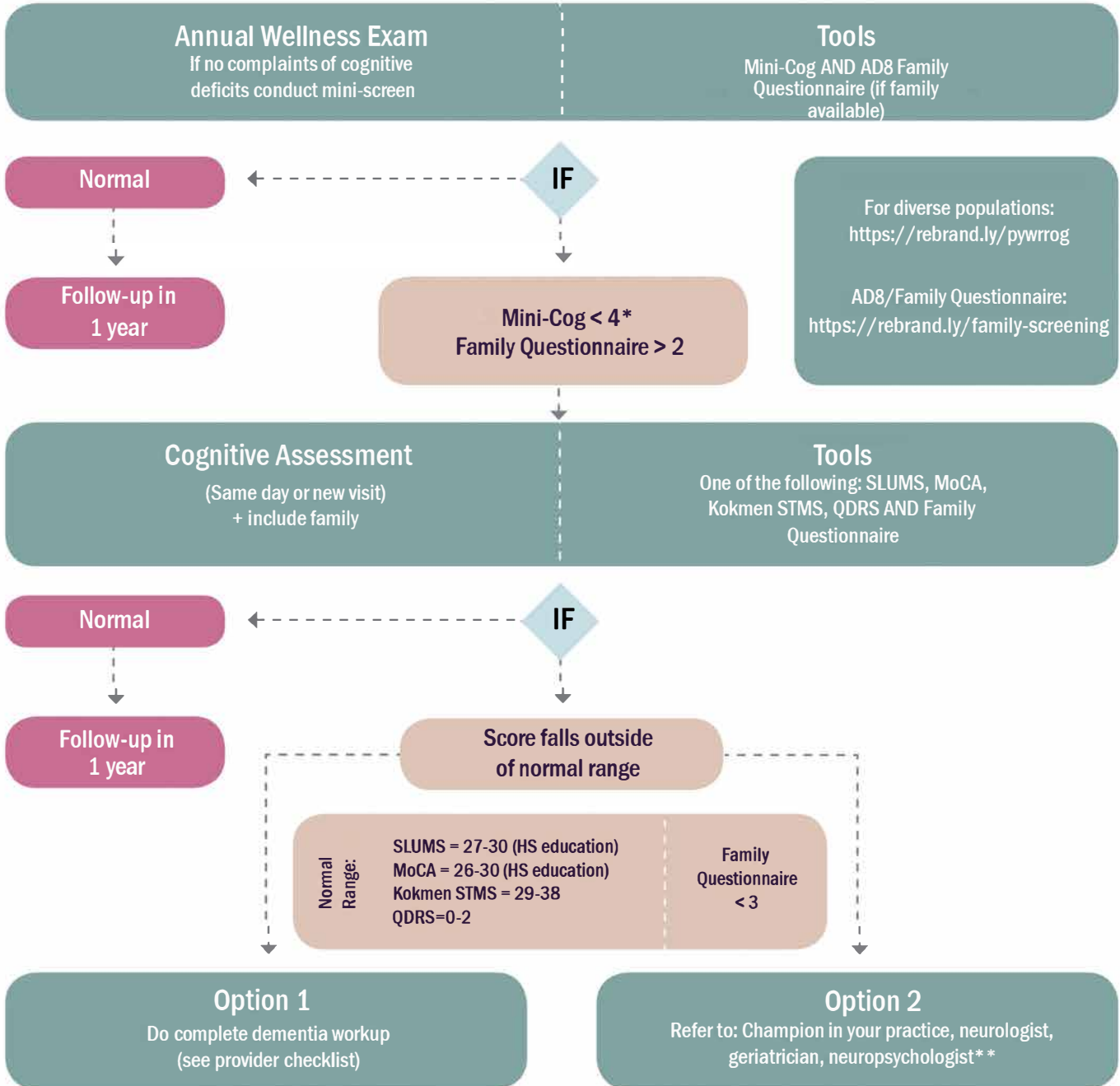




Follow the QR Code to the bottom of our Education Page for an on-line version of this Tool.

## Cognitive Impairment Identification



\*A cut point of <3 on the Mini-Cog has been validated for dementia screening, but many individuals with clinically meaningful cognitive impairment will score higher. When greater sensitivity is desired, a cut point of <4 is recommended as it may indicate a need for further evaluation of cognitive status.

\*\*Neuropsychological evaluation is typically most helpful for differential diagnosis, determining nature and severity of cognitive functioning, and the development of an appropriate treatment plan. Testing is typically maximally beneficial in the following score ranges :

SLUMS = 18-27  
 MoCA = 19-27  
 Kokmen STMS = 19-33  
 QDRS=5-20

# Dementia Work-Up

Follow these diagnostic guidelines in response to patient failure on cognitive screening (e.g., Mini-Cog) or other signs of possible cognitive impairment.

## History and Physical

- Person-centered care includes understanding the cultural context in which people are living (<https://actonalz.org/cultural-competence>).
  - Review onset, course and nature of memory and cognitive deficits (AD8 Dementia Family Screening may assist) and any associated behavioral, medical or psychosocial issues.
  - Include family members, friends, or other caregivers or care partners, if available.
  - Assess ADLs and IADLs, including driving and possible medication and financial mismanagement. Functional Activities Questionnaire.
- and/or OT evaluation may assist; (<https://rebrand.ly/functionalasses>)
  - Conduct structured mental status exam (e.g., MoCA, SLUMS, MMSE).
  - Assess mental health (consider depression, anxiety, chemical dependency).
  - Perform neurological exam focusing on focal/lateralizing signs, vision, including visual fields, and extraocular movements, hearing, speech, gait, coordination, and evidence of involuntary or impaired movements.

## Diagnostics

### Lab Tests

- Routine: CBC, lytes, BUN, Cr, Ca, LFTs, glucose.
- Dementia screening labs: TSH, B12.
- Contingent labs (per patient history): RPR or MHA-TP, HIV, heavy metals.

### Neuroimaging

- CT or MRI when clinically indicated.

### Neuropsychological Testing

- Indicated in cases of early or mild symptom presentation, for differential diagnosis, determination of nature and severity of cognitive functioning, and/or development of appropriate treatment plan.
- Typically maximally beneficial in the following score ranges: MoCA 19-27; SLUMS 18-27; MMSE 18-28; Kokmen STMS 19-33.

## Diagnosis\*

### Mild Cognitive Impairment

- Mild deficit in one cognitive function: memory, executive, visuospatial, language, attention.
- Intact ADS and IADLs; does not meet criteria for dementia.

### Alzheimer's Disease

- Most common type of dementia (60-80% of cases).
- Memory loss, confusion, disorientation, dysnomia, impaired judgment/behavior, apathy/depression.

### Vascular Dementia

- Second most common type of dementia most often in mixed form with other diagnoses. In pure form, it is relatively rare – only estimated to be 5-10% of cases.
- Symptoms often overlap with those of Alzheimer's disease; frequently there is a relative sparing of recognition memory.

### Dementia With Lewy Bodies/Parkinson's Dementia

- Third most common type of dementia (up to 30% of cases).
- Hallmark symptoms include visual hallucinations, REM sleep disorder, parkinsonism, and significant fluctuations in cognition.

### Frontotemporal Dementias

- A group of diseases that contribute to the degeneration of the frontal and temporal lobes of the brain. More frequently affects individuals in their 50s and 60s.
- Includes behavioral variant frontotemporal dementia (bvFTD), primary progressive aphasia (PPA) with semantic, agrammatic, or logopenic presentations, and movement disorders such as Corticobasal syndrome, progressive supranuclear palsy, FTD with Parkinsonism or FTD with amyotrophic lateral sclerosis.

\*The latest DSM-5 manual uses the term "Major Neurocognitive Disorder" for dementia and "Mild Neurocognitive Disorder" for mild cognitive impairment. This resource uses the more familiar terminology, as the new terms have yet to be universally adopted.

## For Patient Follow-Up After Diagnostic Visit

- Include family members, friends, or other caregivers.
- Provide Next Steps after an Alzheimer's Diagnosis (<https://rebrand.ly/alznextsteps>).
- Refer to Snowline Dementia Connection Program at 530-621-7820 or <https://snowlinehospice.org/dementia-care>.

# Dementia Management

## Diagnostic Uncertainty & Behavior Management

### Refer to Specialist as Needed

- Neurologist (dementia focus, if possible) or Geriatrician
- Geriatric Psychiatrist: Dr. Beverly Chang <https://geropsychdirect.com>
- Memory Disorders Clinic: Alzheimer's Disease Research Center <https://health.ucdavis.edu/alzheimers/>

## Counseling, Education, Support & Planning

### Family Meeting Social Work Support

- Del Oro Caregiver Resource Center 916-728-9333 or <https://deloro.org>

### Link to Community Resources

- Snowline Dementia Connection Program 530-621-7820 or see <https://snowlinehospice.org/dementia-care>
- Alzheimer's Association - Northern California/Nevada Chapter 1-800-272-3900 24/7 Helpline at 1-800-272-3900 or <https://alz.org>
- Family Caregiver Support in El Dorado County 530-621-6151 or <https://rebrand.ly/EDCFCSP>

## Stimulation/Activity/Maximizing Function

### Daily Mental, Physical and Social Activity

- Living Well Workbook (includes nonpharm therapies for early-mid stage) <https://alzheimersinfo.org/AlzheimerInfo/livingwellguide>
- Senior centers (MCI/early), Adult day services (mid), In-Home Care (later)
- Sensory aids (hearing aids, pocket talker, glasses, etc.)
- NIH 's Caring for a Person with Alzheimer's Disease: Your Easy-to-Use Guide see <https://rebrand.ly/NIHcaringguide>
- NeuroWell Booklet see <https://rebrand.ly/neurowellbook>

## Advance Care Planning

### Complete Advance Care Plan

- Refer to advance care plan facilitator within system or refer to Snowline
- Advance Directive for Dementia Form see <https://dementia-directive.org>
- Encourage completion of standard advance health care directive and POLST form
- Refer to Your Conversation Starter Kit for Families and Loved Ones of People with Alzheimer's Disease or other Forms of Dementia <https://rebrand.ly/ADRDCONVERSATIONSKIT>

## Medications

- Anti-Amyloid Monoclonal Antibody infusions (MCI, early stage: lecanemab and aducanumab.
- Memory/Cognition: Donepezil, rivastigmine, galantamine (early-mid stage) and memantine (mid-late stage)
- Mood & Behavior: SSRIs or SNRIs
- Avoid/Minimize: Anticholinergics, hypnotics, narcotics, & antipsychotics

## Culturally Competent Resources

- <https://actonalz.org/cultural-competence>

# Safety

Note: Individuals with dementia are vulnerable adults and may be at a higher risk for elder abuse and exploitation.

## Driving Safety

- Encourage patient to learn about safe senior driving
- Understanding Dementia and Driving California's DMV
- Family Conversations about Alzheimer's Disease, Dementia & Driving
- Dementia and Driving Decision Aide
- Fitness to Drive Screening Tool

## Medication Management

- Family oversight or health care professional

## Financial and Legal Considerations

- Encourage patient to assign durable power of attorney
- Refer to elder law attorney as needed

## Fall Prevention and Wandering

- Provide information on fall prevention resources
- Refer to Alzheimer's Association Medic Alert® and Safe Return® programs

## Preventing Elder Abuse & Neglect

- Monitor for Elder Fraud, Abuse and Neglect
- If suspected, contact Adult Protective Services 530-642-4800

## Dementia Management Resources

1. Alzheimer's and Dementia Caregiver Center  
<https://alz.org/help-support/caregiving>
2. Screening Diverse Populations  
<https://actonalz.org/screening-diverse-populations>
3. Life After Diagnosis  
<https://alz.org/alzheimers-dementia/diagnosis/life-after-diagnosis>
4. National Institute on Aging (NIA)  
<https://nia.nih.gov>
5. Lewy Body Dementia Association  
<https://lbda.org>
6. Parkinson's Disease Foundation (PDF)  
<https://parkinson.org>
7. Medic Alert® and Alzheimer's Association Safe Return  
<https://alz.org/help-support/caregiving/safety/medicalert-with-24-7-wandering-support>
8. Driving and dementia  
<https://ncbi.nlm.nih.gov/pmc/articles/PMC5257216/>
10. Dementia and Driving Decision Aid  
<https://caregiver.org/resource/dementia-driving>
11. Fitness to Drive Screening Tool  
<https://ftds.php.ufl.edu/us/questionnaire.php>
12. Transportation 530-642-3696 or 916-933-7766  
<https://eldoradotransit.com/dial-a-ride-ada-sac-med-intro>
13. In-Home Supportive Services (IHSS)  
<https://edcgov.us/Government/HumanServices/Protective%20Services/Pages/ihss.aspx>
14. Senior Legal Services 530-621-6154  
[https://edcgov.us/Government/HumanServices/senior%20services/pages/senior\\_legal\\_services.aspx](https://edcgov.us/Government/HumanServices/senior%20services/pages/senior_legal_services.aspx)
15. SAFE-D (free home safety modifications) of El Dorado County Inc. 530-394-3194  
<https://safe-d.link>
16. Alzheimer's Association - Dementia Conversations  
<https://rebrand.ly/dementiaconversations>
17. California Dept. on Aging - Fall Prevention  
<https://rebrand.ly/fallprevent>

# Tools

## Mini-Cog

- Public domain: <https://rebrand.ly/Minicog>
- Sensitivity for dementia: 76-99%
- Specificity: 89-93%

## Montreal Cognitive Assessment (MoCA)

- Public domain: <https://mocacognition.com>
- Sensitivity: 90% for MCI, 100% for dementia  
Specificity: 87%

## St. Louis University Mental Status (SLUMS)

- Public domain:  
[https://medschool.slu.edu/agingsuccessfully/pdfsurveys/slumsexam\\_OS.pdf](https://medschool.slu.edu/agingsuccessfully/pdfsurveys/slumsexam_OS.pdf)
- Sensitivity: 90% for MCI, 100% for dementia
- Specificity: 87 %

## Quick Dementia Rating System (QDRS)

- Copyright 2013 rights given for clinical or non-commercial research use only:  
<https://rebrand.ly/QDRS>
- Created to test and stage people for MCI, Mild, Moderate or Severe stages of dementia. Used to formulate a Clinical Dementia Rating (CDR) score.

## Reisberg Functional Assessment Screening Tool (FAST)

- Public domain: <https://rebrand.ly/FASTscreening>
- The FAST scale enables clinicians and caregivers to accurately assess a person's decline in cognitive function throughout the disease
- FAST scale outlines seven distinct "stages" of functional decline in AD
- Stages 1 and 2 represent the functional ability of an adult without AD, and stage 7 represents the functional ability of an adult in the final and most severe stage of the disease

## Measure/Assess IADLs

- Functional Activities Questionnaire in Older Adults with Dementia  
<https://rebrand.ly/functionalasses>
- Sensitivity > 85%
- Specificity > 90%

## AD8 Family or Concerned Informant Questionnaire

- AD8 Dementia Screening  
<https://rebrand.ly/family-screening>
- Sensitivity > 84%
- Specificity > 80%

# References: Provider Checklist

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<https://ncbi.nlm.nih.gov/pmc/articles/PMC4484882>

# Mild Cognitive Impairment and Stages of Alzheimer's: Symptoms and Duration of Disease

Alzheimer's symptoms vary. The information below provides a general idea of how abilities change during the course of the disease. Not everyone will experience the same symptoms nor progress at the same rate. Find additional information on the stages of Alzheimer's at: <https://alz.org/alzheimers-dementia/stages>

## Mild Cognitive Impairment (MCI)

<https://rebrand.ly/MayoclinicMCI>

- Mild forgetfulness
- Increasingly overwhelmed by making decisions, planning steps to accomplish a task or interpreting instructions
- Mild difficulty finding way in unfamiliar environments
- Mild impulsivity and/or difficulty with judgment
- Family and friends notice some or all of these symptoms
- IADLs only mildly compromised; ADLs are intact

## Alzheimer's Disease Early Stage 2-4 years in duration

- Increased short-term memory loss
- Difficulty keeping track of appointments
- Trouble with time/sequence relationships
- More mental energy needed to process information
- Trouble multi-tasking
- May write reminders, but lose them
- Mild mood and/or personality changes
- Increased preference for familiar things

## Alzheimer's Disease Middle Stage 2-10 years in duration

- Significant short-term memory loss; long-term memory begins to decline
- Fluctuating disorientation
- Diminished insight
- Changes in appearance
- Learning new things becomes very difficult
- Restricted interest in activities
- Declining recognition of acquaintances, relatives
- Mood and behavioral changes
- Alterations in sleep and appetite
- Wandering

## Alzheimer's Disease Late Stage 1-3 years in duration

- Severe disorientation to time and place
- No short-term memory
- Long-term memory fragments
- Loss of speech
- Difficulty walking
- Loss of bladder/bowel control
- No longer recognizes family members
- Inability to survive without total care

This program is supported by grant number 90ADPI0090, from the U.S. Administration for Community Living (ACL), Department of Health and Human Services, Washington, D.C. 20201 as part of a financial assistance award totaling \$1.57 million dollars, with 63.4% percentage funded by ACL/HHS and \$576,417 and 36.6% percentage funded by non-government source(s).

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